

24 October 2012

## LPA GROUP PLC

("LPA" or the "Group")

### **Issue of equity**

LPA announces that, pursuant to the exercise of options, it has issued 20,000 new ordinary shares of 10p each.

Application has been made to the London Stock Exchange for the 20,000 ordinary shares to be admitted to trading on AIM and admission is expected to occur on 30 October 2012.

Following the above issue of equity, the issued share capital of the Company will comprise 11,780,229 ordinary shares of 10p each.

### **ENQUIRIES:**

#### **LPA Group plc**

Peter Pollock, Chief Executive

Steve Brett, Finance Director

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#### **Cairn Financial Advisers LLP (Nominated Adviser)**

James Caithie / Avi Robinson

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#### **XCAP Securities (Broker)**

David Lawman / Adrian Kirk

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#### **College Hill (PR Adviser)**

Mark Garraway / Helen Tarbet

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