

28 January 2016

LPA GROUP PLC

("LPA" or the "Group")

Issue of equity

LPA announces that, pursuant to the exercise of options, it has issued 20,000 new ordinary shares of 10p each.

Application has been made to the London Stock Exchange for the 20,000 ordinary shares to be admitted to trading on AIM and admission is expected to occur on 3 February 2016.

Following the above issue of equity, the issued share capital of the Company will comprise 11,868,229 ordinary shares of 10p each.

ENQUIRIES:

LPA Group plc

Steve Brett, Finance Director

Tel: 07881 626127 or 01799 512860

Cairn Financial Advisers (Nominated Adviser)

James Caithie / Avi Robinson

Tel: 020 7148 7900

WH Ireland (Broker)

Tim Feather / Liam Gribben

Tel: 0113 394 6611

Instinctif Partners (PR Adviser)

Mark Garraway / Helen Tarbet

Tel: 020 7457 2020